

# INTRODUCTION

The purpose of this training activity is to give nurses opportunity to practice how to use the system in a training environment. Below are various scenarios and step-by-step instruction for entering information into the Nurse Daily Log.

## TRAINING SITE

- Open an internet browser and open this link: Training (QA) : <u>https://voices-qa.crm3.dynamics.com</u>
- Log in using your FNHA username and password
- Note that this training site has a red "sandbox" banner
- Please do NOT enter real client information in this training site.

# SCENARIO 1 – CHILD WITH FEVER

You've just finished seeing a child brought into the nursing station with fever and sore throat. The following care is provided:

- Consulted the local most responsible physician (MRP)
- Completed a rapid strep test
- Administered some medications

#### 1) Select Monthly Log

a. Double click on Gitga'at nursing station monthly log

Nurse Monthly	y Logs Active Nurse 🗙 🕂					- 0 ×
$\leftrightarrow \rightarrow$ C	https://voices-qa.crm3.dynam	ics.com.mcas.ms/main.aspx?a	ppid=5fec6941-2675-4991-9936-64469c	47411d&forceUCI=1&		Sign in 🍘 🖓
III Soft First Nation	ns Health Authority Health through wellness Nurse Log	✓ Search		SAND	BOX v +	⊽ © ? ⊙
=	Show Chart O Refresh	🖾 Email a Link   🗸 🔊 Flow	V II Run Report V III Excel Templates	✓ I Export to Excel ↓ ✓	🗱 Import from Excel 🛛 🗠	Create view
쉾 Home	Active Nurse Monthly log	s 🗸			₩ Search th	is view 🔎
© Recent ∨ x Pinned ∨	O Name ↑ Y		Hub (Health Site) $\checkmark$	Health Site $\checkmark$	Type (Health Site	e) ~
Monthly Log	Ashcroft - December - 2021		Lillooet Health Hub	Ashcroft	Health Centre	
Nurse Monthly Logs	Blueberry River - December	- 2021	Fort St. John Health Hub	Blueberry River	Health Centre	
	Bonaparte - December - 20	21	Lillooet Health Hub	Bonaparte	Health Centre	•
	Boothroyd - December - 20	21	Lytton Health Hub	Boothroyd	Health Centre	2
	Boston Bar - December - 20	21	Lytton Health Hub	Boston Bar	Health Centre	
	Doig River - December - 20	21	Fort St. John Health Hub	Doig River	Health Centre	e
	Fort St. John Health Centre	- December - 2021	Fort St. John Health Hub	Fort St. John Health Centre	Health Centre	e

- 2) Create an Individual Client Care Record
  - a. Scroll down to the Individual Client Care section
  - b. Click on +New from the section menu



Health Site Informat	ion				
∃ Name	* Doig River				
1 Type	* Health Centre				
금 Hub	* 🕞 Fort St. John Health	Hub			
∃ Community	B Doig River				
Town / Municipality	Fort St. John				
1 Region	S Northern				

- c. Check the Visit/Event Date. The date will default to today's date.
- d. Tap on the 'Regular Clinic hours' in Visit Time
- e. Tap on 'Clinic' in Visit Type
- f. Click on the Client field
  - i. Type in a few letters of the Client name or (There are names in the system already, these are all fake data and names, but many are missing birthdates. Please enter birthdates in the real system.)
  - ii. Press Enter to look for Clients that already exists in the system
- g. Click on Save from the command bar (TIP: NOT Save & Close)
- h. Your name should appear as the CHN/Admin Name in the top right hand corner above the form.

III V First Nation	is Health Authority Health through wellness Vurse Log	SANDBOX 🛛 + 🕆 🕲 ?
=	← 🖬 Save & Close 😰 Flow ∨	
<ul> <li>ᢙ Home</li> <li>③ Recent ✓</li> </ul>	New Nurse Daily Log - Unswed	Doig River - December - 2021 Monthly Log CHN/Admin Name
🖈 Pinned 🗸 🗸	General	
Monthly Log	Event Type* Individual Client Care Visit/Event Date 12/6/2021  Visit Time Regular Clinic Hours After Hours Weskend	Citient* da Contacts Charlene Dawson Dallas Sam
	Visit Type* Clinic Home Phone Call	Darcey Lewis       Darla John       Darlene Hoy       + New Contact



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← 🖆 🔚 Save 🖓 Save & Close	≫ Flow ∨				
New Nurse Daily Log - Unsaved					
General					
🗄 Event Type*					
Individual Client Care					
Visit/Event Date					
12/6/2021					
Visit Time					
Regular Clinic Hours	After Hours	Weekend			
Visit Type*					
Clinic	Home	Phone Call			

#### 3) Create an Intervention

- a. Once the Individual Client Care record has been saved, you will see 3 tabs: General, Interventions and Related
- b. Click on the Interventions tab
- c. Click on +New Intervention in the Interventions section of the form. The New Intervention form will display

NL-1136 - Saved Nurse Daily Log General Interventions Related			Doig River - December - 202 Monthly Log	21 Suzanna Ho CHN/Admin Name
Interventions ~ Name ~	Time Spent (Minutes) ~	Created By Y	w Intervention Created On ↓ ~ State	ov <sup>a</sup> Flow ∨ :
	No data available			
0 - 0 of 0				Page 1

#### 4) Add Consult and Referral (MRP contacted)

- a. Type in a few letters of the Intervention name "Consult" or Click on the magnifying glass icon to see all intervention options.
- b. Select the appropriate Intervention, e.g. 'Consult and Referral"



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New In	tervention	
General		
Cor Inter	vention* Is ervention Templates	P
	Consult and Referral 7/13/2021 5:21 AM	Advanced lookup

- c. Click on the Time Spent (Minutes) field, enter 15 minutes
- d. Click on Save
- e. Click on the Consult and Referral tab
- f. Under Provider/Specialist drop down menu, select MD MRP/GP
- g. Click on Save & Close to return to Interventions page.

NL-1136 - Consult and Referral - Saved Intervention				
General Consult and Referral Related				
Provider/Specialist Type				
Select				
Select				
MD - FNHA Virtual Doctor of the Day				
MD - FNHA Virtual Substance Use and Psychiatry				
MD - MaBAL				
MD - MRP/GP				
MD - CHARLie				

5) Add Diagnostics



a. Click on +New Intervention in the Interventions section of the form. The New Intervention form will display

NL-1136 - Saved Nurse Daily Log				Doig River - Decer Monthly Log	nber - 2021
General Interventions Related					
Interventions $$				+ New Intervention 🖱	Refresh 🖉
O Name Y	Time Spent (Minutes) 🗸		Created By $\checkmark$	Created On $\downarrow$ $\checkmark$	Status Reasc
NL-1136 - Consult and Referral		15	Suzanna Ho	12/7/2021 1:28 AM	Active
The Consult and Referral Intervention that was just entered is recorded and shown here.					

- b. Type in a few letters of the Intervention name, e.g. "Diagnostic" or Click on the magnifying glass icon to see all intervention options.
- c. Select the appropriate Intervention, e.g. "Diagnostics / Tests "
- d. Click on the Time Spent (Minutes) field, enter 5 minutes
- e. Click on Save
- f. Click on the Diagnostics tab
- g. Change the Rapid Strep Test toggle to Yes
- h. Click on Save & Close to return to Intervention page.

← 🗗 🖫 Save 🚰 Save & Close 🗋 Deactivate (	🖞 Refresh 🛛 🖓 Check Access
NL-1136 - Diagnostics / Tests - Saved Intervention 1 General Diagnostics Related	
Point of Care Glucose Collection and Result No	Lab Collection & TB Test
COVID-19 Test Abbott ID GeneXpert Other Rapid Strep Test Yes Urine Dip	TB Test or Read No If Other, Diagnostics / Tes

6) Add Medications Dispensed



- a. Click on +New Intervention in the Interventions section of the form. The New Intervention form will display
- b. Type in a few letters of the Intervention name, e.g. "Medication" or Click on the magnifying glass icon to see all intervention options.
- c. Select the appropriate Intervention, e.g. 'Medications'
- d. Enter Time Spent, 10 minutes
- e. Click on Save
- f. Click on the Medications Tab
- g. Click on the Medications Dispensed toggle
- h. Click on Save & Close
- 7) Return to the Monthly Log
  - a. Click on **Save & Close** again in the last section should return you to the Monthly Log you have been working on or
  - b. If you do not need to save anything:
    - i. Use the Back arrow in the menu until you return to the Monthly Log or
    - ii. Click on the relevant Monthly Log in the Recent list in the side menu bar

## SCENARIO 2 - CLIENT AND CASE MANAGEMENT

A client was at the clinic for:

- a routine injection (every 4 weeks)
- she has diabetes so you also checked her blood sugar and noted she missed her last appointment to see her endocrinologist
- You consulted her GP to adjust her insulin temporarily and arranged for a new appointment with her endocrinologist.
- You drew some blood for labs.
- You also chatted with her as a mental wellness check to understand if there are other emotional/social/spiritual/mental elements contributing to change in blood sugar levels
- 1) Select Monthly Log
  - a. Double click on Gitga'at nursing station monthly log
- 2) Create an Individual Client Care Record
  - a. Scroll down to the Individual Client Care section
  - b. Click on +New from the section menu
  - c. Check the Visit/Event Date. The date will default to today's date.
  - d. Tap on the 'Regular Clinic hours' in Visit Time
  - e. Tap on 'Clinic' in Visit Type
  - f. Click on the Client field
    - i. Type in a few letters of the Client name
    - ii. Press Enter to look for Clients that already exists in the system



- g. Click on Save from the command bar
- h. Your name should appear as the CHN/Admin Name in the top right hand corner above the form.

#### 3) Create an Intervention

- a. Once the Individual Client Care record has been saved, you will see 3 tabs: General, Interventions and Related
- b. Click on the Interventions tab
- c. Click on +New Intervention in the Interventions section of the form. The New Intervention form will display

#### 4) Add Medications Administered

- a. Type in a few letters of the Intervention name, e.g. "Medication" or Click on the magnifying glass icon to see all intervention options.
- b. Select the appropriate Intervention, e.g. 'Medications'
- c. Enter Time Spent, 10 minutes
- d. Click on Save
- e. Click on the Medications Tab
- f. Click on the Medications Administered toggle
- g. Click on Save & Close

#### 5) Add Diagnostics

- a. Click on +New Intervention in the Interventions section of the form. The New Intervention form will display
- b. Type in a few letters of the Intervention name, e.g. "Diagnostic" or Click on the magnifying glass icon to see all intervention options.
- c. Select the appropriate Intervention, e.g. "Diagnostics / Tests "
- d. Click on the Time Spent (Minutes) field, enter 20 minutes
- e. Click on Save
- f. Click on the Diagnostics tab
- g. Change the Point of care glucose collection & result toggle to Yes
- h. Under Lab Collection, select blood (this is for bloodwork that you drew)
- i. Click on Save & Close

#### 6) Add Consult and Referral (MRP contacted)

- a. Click on +New Intervention in the Interventions section of the form. The New Intervention form will display
- b. Type in a few letters of the Intervention name "Consult" or Click on the magnifying glass icon to see all intervention options.
- c. Select the appropriate Intervention, e.g. 'Consult and Referral"
- d. Click on the Time Spent (Minutes) field, enter 15 minutes
- e. Click on Save
- f. Click on the Consult and Referral tab
- g. Under Provider/Specialist Type drop down, click on the box and select MD MRP/GP



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h. Click on Save & Close

#### 7) Add Counselling and Case Management

- a. Click on +New Intervention in the Interventions section of the form. The New Intervention form will display
- b. Type in a few letters of the Intervention name "Counselling" or Click on the magnifying glass icon to see all intervention options.
- c. Select the appropriate Intervention, e.g. 'Counselling and Case Management'
- d. Click on the Time Spent (Minutes) field, enter 30 minutes
- e. Click on Save
- f. Click on the Counselling and Case Management tab
- g. Under Case Management section, select Diabetes
- h. Click on Save & Close

#### 8) Add Mental Health & Wellness

- a. Click on +New Intervention in the Interventions section of the form. The New Intervention form will display
- b. Type in a few letters of the Intervention name "Mental Health" or Click on the magnifying glass icon to see all intervention options.
- c. Select the appropriate Intervention, e.g. 'Mental Health & Wellness'
- d. Click on the Time Spent (Minutes) field, enter 20 minutes
- e. Click on Save
- f. Click on the Mental Health & Wellness tab
- g. The Mental Health Conversation toggle is default selected to Yes
- h. Click on Save & Close



#### 9) Return to the Monthly Log

- a. Click Save & Close until you return to the Monthly Log you have been working on or
- b. If you do not need to save anything:
  - i. Use the Back arrow in the menu until you return to the Monthly Log or



ii. Click on the relevant Monthly Log in the Recent list in the side menu bar

# SCENARIO 3 - POST-PARTUM MOM AND NEWBORN VISIT

Mom and 4 weeks old newborn baby for their third visit. Breastfeeding has been a little difficult so this is another visit to help support lactation and ensure baby is gaining weight sufficiently. During the visit you completed:

- Counselling for general anxiety for mom
- Referred mom for counsellor for some additional support, she was interested in Traditional Healer and other postpartum mental health specialist.
- Watched baby feed and helped give some more tips and guidance on lactation
- Weighed baby
- GP had requested repeat bili, so you drew labs
- 1) Select Monthly Log
  - a) Double click on Gitga'at nursing station monthly log
- 2) Create an Individual Client Care Record
  - a) Scroll down to the Individual Client Care section
  - b) Click on +New from the section menu
  - c) Check the Visit/Event Date. The date will default to today's date.
  - d) Tap on the 'Regular Clinic hours' in Visit Time
  - e) Tap on 'Clinic' in Visit Type
  - f) Click on the Client field
    - i) Type in a few letters of the Client name, Julie Pear
    - ii) Press Enter to look for Clients that already exists in the system
    - iii) If Julie Pear is not in the system yet, click on name box and then click on "+ New Contact" and enter information then click Save and Close



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Quick Create: Contact	>	<
First Name	* Julie	
Last Name	* Pear	
Preferred Name		
Date of Birth (Required)	2/3/1998	
🔒 Age		
Gender	Female	
Indigenous Status		
First Nation		
First Nations Status Number		
Contact Information		
Primary Phone		
Secondary Phone		
Email		
	Save and Close V Cancel	

- g) Click on Save from the command bar
- h) Your name should appear as the CHN/Admin Name in the top right hand corner above the form.

#### 3) Create an Intervention

- a) Once the Individual Client Care record has been saved, you will see 3 tabs: General, Interventions and Related
- b) Click on the Interventions tab
- c) Click on +New Intervention in the Interventions section of the form. The New Intervention form will display

#### 4) Add Postpartum Care

- a) Type in a few letters of the Intervention name "Postpartum" or Click on the magnifying glass icon to see all intervention options.
- b) Select the appropriate Intervention, e.g. 'Postpartum'
- c) Click on the Time Spent (Minutes) field, enter 30 minutes
- d) Click on Save
- e) Click on the Postpartum tab
- f) Enter 4 in the Number of Weeks Postpartum
- g) Toggle Routine Postpartum to 'Yes'
- h) Select, lactation support
- i) Click on Save & Close



🗧 🖬 Save 🕼 Save & Close 🕻 Deactivate	🕐 Refresh 🔍 Check Access 🧏 Assign 🖻 Share 🛛 Email a	Link 🔊 Flow 🗸 🖷 Word Templates 🗸 🗐 Run Report 🗸
NL-1138 - Postpartum - Unsaved Intervention		NL-1138 Fort St. John Health Centre Users Nurse Daily log Owner
General Postpartum Related		
First Visit	Routine Postpartum	
First Postpartum Visit	Routine Postpartum	Contraceptives / Sexual Health Review
No No	Yes 3	No No
Number of Weeks Postpartum	Lactation Support?	Postpartum Depression Screening Completed?
4 2	Yes 4	No
	Physical Exam	Social Support Counselling Completed?
	No	No
	Medication Review	If Other, Describe
	No No	

#### 5) Add Consult/Referral

- a) Click on +New Intervention in the Interventions section of the form. The New Intervention form will display
- b) Type in a few letters of the Intervention name "Consult" or Click on the magnifying glass icon to see all intervention options.
- c) Select the appropriate Intervention, e.g. 'Consult/Referral'
- d) Click on the Time Spent (Minutes) field, enter 20 minutes
- e) Click on Save
- f) Click on the Consult/Referral tab
- g) Select Mental Health Specialist outside of Community
- Select Traditional Indigenous Healer (TIP: More than one consult can be input in the system for one entry, just be sure to account for the time. If easier, also okay to put in a new intervention for separate consult.)
- i) Click on Save & Close

#### 6) Return to the Monthly Log

- a) Click Save & Close until you return to the Monthly Log you have been working on or
- b) If you do not need to save anything:
  - i) Use the Back arrow in the menu until you return to the Monthly Log or
  - ii) Click on the relevant Monthly Log in the Recent list in the side menu bar

#### 7) Create an Individual Client Care Record for Baby

- a) Scroll down to the Individual Client Care section
- b) Click on +New from the section menu
- c) Check the Visit/Event Date. The date will default to today's date.
- d) Tap on the 'Regular Clinic hours' in Visit Time
- e) Tap on 'Clinic' in Visit Type
- f) Click on the Client field
  - i) Type in a few letters of the Client name, Baby Pear
  - ii) Press Enter to look for Clients that already exists in the system



- iii) If Baby Pear is not in the system yet, click on name box and then click on "+ New Contact" and enter information then click Save and Close
- g) Click on Save from the command bar
- h) Your name should appear as the CHN/Admin Name in the top right hand corner above the form.

#### 8) Create an Intervention

- a) Once the Individual Client Care record has been saved, you will see 3 tabs: General, Interventions and Related
- b) Click on the Interventions tab
- c) Click on +New Intervention in the Interventions section of the form. The New Intervention form will display

#### 9) Add Newborn (0 to 7 weeks)

- a) Type in a few letters of the Intervention name "Newborn" or Click on the magnifying glass icon to see all intervention options.
- b) Select the appropriate Intervention, e.g. 'Newborn (0 to 7 weeks)'
- c) Click on the Time Spent (Minutes) field, enter 5 minutes
- d) Click on Save
- e) Click on the Newborn tab
- f) Select Routine Newborn
- g) All are default selected, ensure that only weight check, feeding/wet diapers/BM assessment are selected
- h) Click on Save & Close

← 🖬 Save 🚰 Save & Close 🕞 Deactivate 🖒 Refres	n 🔍 Check Access 🕺 Assign 🖻 Share 🖾 Email a Link	🔊 Flow \vee 🖷 Word Templates \vee 🗐 Run Report 🗸
NL-1139 - Newborn (0 to 7 weeks) - Unsaved Intervention General Newborn (0 to 7 weeks) Related		NL-1139 Fort St. John Health Centre Users Nurse Daily log Owner
First Visit/Emergent Delivery First Visit	Routine Newborn Routine Newborn Ves Weight Check Completed Ves Full Head-to-Toe Exam No	Feeding / Wet Diapers / BM Assessment Completed Ves Newborn / Well Child Education Completed No If Other, Describe

#### 10) Add Diagnostics

- a) Click on +New Intervention in the Interventions section of the form. The New Intervention form will display
- b) Type in a few letters of the Intervention name, e.g. "Diagnostic" or Click on the magnifying glass icon to see all intervention options.
- c) Select the appropriate Intervention, e.g. "Diagnostics / Tests "
- d) Click on the Time Spent (Minutes) field, enter 10 minutes



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- e) Click on Save
- f) Click on the Diagnostics tab
- g) Under Lab Collection, select blood (this is for bloodwork that you drew)
- h) Click on Save & Close

#### **11)** Return to the Monthly Log

a) Click Save & Close until you return to the Monthly Log you have been working on

# SCENARIO 4 – SEXUAL HEALTH CLASS AT SCHOOL

#### 1) Select Monthly Log

a) Double click on Gitga'at nursing station monthly log

#### 2) Create a Community Health Event

- a) Click on the *Community Health Events* tab
- b) Click on +New in the Community Health Events section

Doig River - December - 2021 - Saved Nurse Monthly Log	Doig River Health Site
Individual Client Care Community Health Events Meetings / Admin Duties	Batch Lab Reviews Overdose and Suicide Visiting Providers ···
Community Health Events $$	$+$ New ) Refresh $\sim^{a}$ Flow $\sim$ :
Visit/Event Date $\downarrow$ $\sim$ $$$ Community Health Event Type $\sim$	Number of Atte $\vee$ Time Spent at E $\vee$ CHN/Admin Name $\vee$ Created On $\downarrow$ $\vee$ Status Reason $\vee$

- c) Click on the *calendar icon* to change the *Visit Time*
- d) Select 'Sexual Health' from the Community Health Event Type drop-down list
- e) Enter 20 in the Number of Attendees field
- f) Type 'Nurse requested by teacher last week. Went to school to conduct class' in the Additional *Event Details* field
- g) Enter the *Time Spent at Event* information by typing directly on top of the 0 or use the and + buttons to create the time, change the time to 1 hour.
- h) Enter the *Time Spent Preparing* information by typing 3 directly on top of the 0 or use the + button to change the time to 3 hours.
- i) Click on Save or Save & Close from the command bar



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New Nurse Daily Log	
다 🛛 🖬 Save 🕼 Save & Close 🔊 Flow 🗸	
New Nurse Daily Log - Unsaved Doig River - December - 2021 Monthly Log CHN/Admin Name	
Community Health Event	
Visit Time           Regular C         After Ho         Weekend           Visit/Event Date         12/6/2021         Image: Compare the second se	Time Spent at Event (Hours)*
Community Health Event Type* Sexual Health	- 3 +
If Other Event Type, Describe	
Number of Attendees 20	
Additional Event Details Nurse requested by teacher last week. Went to school to conduct class.	

# SCENARIO 5 – ATTENDED AN ALL NURSES MEETING

#### 1) Select Monthly Log

- a) Double click on Gitga'at nursing station monthly log
- 2) Create a Meetings / Admin Duties record
  - a) Click on the Meetings/Admin Duties tab
  - b) Click on +New

<	Ľ	Save	Save & Close	G Submit	🕐 Refresh	🖓 Check Access	Process	~ /	R. Assign	🖻 Share	😭 Email a Li	nk 🛛	Flow	$\sim$	🗐 Word Ter	nplates	V	:
	Doig R	River - Dece	ember - 2021	- Saved	_												Doig F Health	<mark>River</mark> Site
9	ndividu	al Client Care	Community I	Health Events	Meetings	/ Admin Duties	Batch Lab Re	eviews	Overdo	se and Suici	de Visiting	Provid	lers					
	Meeti	ings / Admin D	uties $\vee$									C	- Nev		) Refresh	₀∕° Flo	ow ∨	÷
		Visit/Eve	ent Date 🗼 🗸	Туре 🗸	C	escription Y				Time Spent (	Y CHN/Ad	min Nar	ie Y	Create	d On ↓ ∽	Status Rea	ison Y	
L																		

c) Tap on a Time



- d) Click on the calendar icon to select a Visit/Event Date
- e) Select the meeting type "FNHA-wide" from the Type drop-down list
- f) Enter a description, "All nurses meeting"
- g) Select the number of hours in the Time Spent (Hours) filed, 1 hours
- h) Click on Save & Close from the command bar

Save & Close 🛛 Flow 🗸				
New Nurse Daily Log - Unsaved				
Monthly Log CHN/Admin Name	$\sim$			
Meeting / Admin Duties				
Time Regular Cl. After Hours Week	and	Time Spent (H	ours)*	
Visit/Event Date		-	1	+
12/6/2021				
Type*				
FNHA-Wide (Managers, PCs, IT, etc.)				
Description				
All nurses meeting				

## SCENARIO 6 – OVERDOSE EVENT IN THE COMMUNITY

It's Monday morning and the Health Director lets you know that the community is struggling today because last night a member overdosed, but was fortunately found by a family member and quickly taken into nearest hospital for treatment and is recovering. We record these events to assist with understanding the opioid crisis and report this data as best we can.

- 1) Select Monthly Log
  - a) Double click on Gitga'at nursing station monthly log
- 2) Create and Overdose and Suicide record
  - a) Click on the Overdose and Suicide tab
  - b) Click on +New



Doig River - December - 2021 - Saved Nurse Monthly Log				Doig River Health Site
Individual Client Care Community Health Events	Meetings / Admin Duties	Batch Lab Reviews	Overdose and Suicide Visiting Providers	
Overdose and Suicide $$			+ N	ew) ⊖ Refresh 🛩 Flow ∨ 🔅
Visit/Event Date $\downarrow$ $\checkmark$	Overdose or Other Event $\sim$	CHN/Admin Name	✓ Created On ↓ ✓	Status Reason Y
		No data available		

- c) Tap on the correct Visit Time
- d) Change the Visit/Event Date if not correct. Note: The visit time defaults to today's date
- e) Select 'Overdose event' from the Overdose or Other Event drop down list
- f) Click on the Save and Close button

N. D. H.			
ew Nurse Daily L big River - December - 2 onthly Log	2021 CHN/Admin Name		
edevac Overdose a	and Other Event		
Visit Time	Regular Clinic Hours	After Hours	Weekend
Vicit/Event Date			
12/6/2021			
Overdose or Other E	vent*		
Overdose Event			~
Overdose Event			

## SCENARIO 7 – DOCTOR'S DAY

Dr Wiggins visited the community for the day.

- He saw 30 clients
- Nurses reviewed 30 charts
- Nurses provided case management work on 20 of the charts
- 1) Select Monthly Log
  - a) Double click on Gitga'at nursing station monthly log
- 2) Create a Visiting Provider record



- a) Click on the Visiting Providers tab
- b) Click "+ New Visiting Provider"

Doig River - December - 2021 - Saved Nurse Monthly Log						Doig River Health Site
Individual Client Care Community Health Events	Meetings / Admin Duties	Batch Lab Reviews	Overdose and Suicide	Visiting Providers		
Visiting Providers $ \sim $				+ New Visiting Provider	🖒 Refresh	or <sup>a</sup> Flow ∨ :
Health Professional $\uparrow$ $\checkmark$	Type (Hea Y Number o Y	Reason fo Y Number o	o ∀ Time Spen ∀	Telehealth? $\checkmark$ Created $\downarrow$ $\checkmark$	Created By ❤	Status Rea ~
		No data available				

- c) Type in Dr Wiggins and select.
  - i) If not found
  - ii) Click on *+New Visiting Provider* in the *Visiting Providers* section. The *Quick Create: Visiting Provider* form will be displayed
  - iii) Click on the Health Professional field
  - iv) Click on +New Health Professional to create a new health professional record
  - v) Type 'Dr Wiggins' in the Name field
  - vi) Select the type(s) from the *Type* options
  - vii) Click on the *Save and Close* button. The *Quick Create: Visiting Provider* form will be displayed
- d) Enter 30 in the Number of Clients field
- e) Enter Reason for Visit, "Doctor's day"
- f) Enter 30 in the Number of chart Reviews Done by Nursing
- g) Click on the Save and Close button



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Health Professional     * ③ Dr Wiggins       Number of Clients     * 30       Reason for Visit     Doctor's day       Number of Chart     Reviews Done by       Nursing     30
Number of Clients * 30 Reason for Visit Doctor's day Number of Chart Reviews Done by 30 Nursing
Reason for Visit Doctor's day           Dumber of Chart         30
Number of Chart Reviews Done by <b>30</b> Nursing
Time Spent on Chart Reviews (Minutes)
Telehealth? No

# SCENARIO 8 – CLINIC OBJECTIVES/SUCCESSES/CHALLENGES

You enter the clinic's objectives, successes, and challenges for this month. An objective that was not yet completed was organizing Teddy Bear Day for the kindergarten class. A success was completion of preceptorship training, and a challenge was a broken fax machine that is still awaiting replacement.

- 1) Select Monthly Log
  - a) Double click on Gitga'at nursing station monthly log
- 2) Create an **Objective** record
  - a) Click on the Objectives, Successes, or Challenges tab
  - b) Click on +New Objectives, Success, or Challenges button

Doig River - December - 2021 - Saved Nurse Monthly Log				Doig River Health Site
Individual Client Care Community Health Events Meetings / Admin Duti	s Batch Lab Reviews Overdose and Suicide Visiting	g Provide Objectives, Successes, or Challenges	Summary Related	
Objectives, Success or Challenges $\sim$			+ New Objectives, Succe	2 Add Existing Objective $\bigcirc$ Refresh $\nu^{\alpha}$ Flow $\lor$ :
				Search this view , P
Type 1 ~ Description ~		Complete? ~ Completion Da	te ~ Created By ~	Created On ↓ ~

- c) Select 'Objective' from the Type drop-down list
- d) Enter 'Teddy Bear day to be setup for Kindergarteners' in the Description field



- Quick Create: Objectives, Success or Challenges
   ×

   Type
   \* Objective

   Description
   \* Teddy Bear day to be setup for Kindergarteners
- e) Click on the Save & Close dropdown box, then click on Save & Create New



- f) Select '**Success**' from the *Type* drop-down list
- g) Enter 'Preceptorship training completed for Linda Smith ' in the Description field
- h) Click on the dropdown box on the Save & Close button
- i) Click on Save & Create New
- j) Select 'Challenge' from the Type drop-down list
- k) Enter 'fax machine broken, awaiting replacement, using Health Director fax temporarily' in the *Description* field
- I) Click on Save & Close button
- m) Click refresh to view these newly entered records

iders	Objectives, Successes, or Challenges	Summary Related			Health S	rte
		+ New Objectives, Succe	Add Existing Objective	🖰 Refresh	$_{\rm P}^{\rm e}~$ Flow $\checkmark$	÷
				Search t	his view	Q
rte? ⊻	Completion Date	✓ Created By ✓	Created On ↓	~		



# SCENARIO 9 – SUCCESS RECORD FOR COMPLETED TRAINING

To identify those that have completed this training, enter a Success record.

- 1) Select Monthly Log
  - a) Double click on Gitga'at nursing station monthly log
- 2) Create an **Objective** record
  - a) Click on the Objectives, Successes, or Challenges tab
  - b) Click on +New Objectives, Success, or Challenges button
  - c) Select 'Success' from the Type drop-down list
  - d) Enter '[YOUR FIRST NAME & LAST NAME] completed Nurse Daily Log training on [TODAY'S DATE]' in the *Description* field.
     Example: Harry Potter completed Nurse Daily Log training on Dec 20 2021.
  - e) Click on the dropdown box on the Save & Close button

## SCENARIO 10 - DAILY LOG SAVED BEFORE FINISHING ENTRY

You realized that for Julie Pear, you forgot to enter that you also dressed her C-section wound.

- 3) Select Monthly Log
  - a) Double click on Gitga'at nursing station monthly log
- 4) Find the Record to Edit
  - a) Under the Individual Client Care tab, scroll down to the Individual Client Care section

D	oig I urse M	River Ionthly	- December -	2021 - Saved									<b>Doig</b> Healt	<b>J River</b> th Site
C	divid	ual Clie	ent Care	unity Health Events	Meetings / /	Admin Duties	Batch Lab Reviews	Overdose a	nd Suicide	Visiting Providers				
	A	Region		S Northern										
														_
	Indiv	ridual C	lient Care 🗸							+ N	ew O	Refresh	₀v <sup>e</sup> Flow ∨	× ±
												Search th	his view	م
		$\bigcirc$	Visit/Event Date $\downarrow$ $\checkmark$	Client ~	Visit Type 🗸	Reason for \	/isit V		Visit Time 🗸	CHN/Admin Na	Create	d ↓ ~	Status Reas	~
			12/6/2021	Billy Joe	Clinic	Primary C	Care / Health Promotion / F	Follow-Up	Regular	Suzanna Ho	12/7/	2021	Active	
		$\bigcirc$	12/6/2021	Dorothy Paul	Clinic	Primary C	are / Health Promotion / I	Follow-Up	Regular	Suzanna Ho	12/7/	2021	Active	
			12/6/2021	Tina Draney	Clinic	Primary C	Care / Health Promotion / I	Follow-Up	Regular	Suzanna Ho	12/7/	2021	Active	
			12/6/2021	Dallas Sam	Clinic	Primary C	Care / Health Promotion / I	Follow-Up	Regular	Suzanna Ho	12/7/	2021	Active	

- b) Search for the log to which you want to add interventions in one of these ways:
  - i) Scroll through the records
  - ii) Filter results by a field / column heading:
  - iii) Click the next to a column heading (e.g. Client) and select Filter by.



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Clier		Visit Type 🗸
	↑ Sort A to	Z
	↓ Sort Z to	A
	🍸 Filter by	
•	← Move left	
-	ightarrow Move righ	ht

- iv) From the drop-down at the top of the Filter by window, select an operator (e.g. Equals)
- v) From the drop-down at the bottom of the Filter by window, select a value (e.g. a client's name). Look for or type in 'Julie Pear'
- vi) Click the Apply button.

Filter B	У	$\times$
Equals		$\sim$
ju		

- c) Double click the daily log you want to edit. (Do not click the name in the record).
- d) Click the Interventions tab.
- e) Click the + New Intervention button.
- 5) Create an Intervention
  - b) Type in a few letters of the Intervention name, e.g. "Wound" or Click on the magnifying glass icon to see all intervention options.
  - a) Select the appropriate Intervention, e.g. 'Wound and Dressing'
  - b) Click on the Time Spent (Minutes) field, enter 10 minutes
  - c) Click on Save
- 6) Create a Wound and Dressing record
  - a) Click on the Wound and Dressing tab
  - b) In optional, describe, type "C-section wound"
  - c) Click on Save & Close until back to Monthly Log section

Finally, feel free to play around and try the Summary tab to see reports.

#### End of Practice for Health Centre CHNs



### **\*\*Following Scenarios Are For Nursing Station CHNs Only\*\***

# SCENARIO 11 – SUICIDE ATTEMPT REQUIRING MEDEVAC

Client is brought to the clinic emergently with suicide attempt as described by the client's aunt via suspected Tylenol overdose. During this visit you completed:

- RUDi consultation
- Poison Control consultation
- Continuous monitoring, IV fluids and medications, ECGs, iSTATs, and urine tests
- Medevac to nearby hospital
- 1) Select Monthly Log
  - a) Double click on Gitga'at nursing station monthly log
- 2) Create an Individual Client Care Record
  - a) Scroll down to the Individual Client Care section
  - b) Click on +New from the section menu
  - c) Check the Visit/Event Date. The date will default to today's date.
  - d) Tap on the 'Weekend hours' in Visit Time

neral		
Event Type*		
Individual Client Care		
Visit/Event Date		
12/6/2021		tin the second se
Visit Time		
Regular Clinic Hours	After Hours	Weekend
Visit Type*		
Clinic	Home	Phone Call
Reason for Visit*		

- e) Tap on 'Medevac' in Visit Type
- f) Click on the Client field
  - i) Type in a few letters of the Client name, John Orange
  - ii) Press Enter to look for Clients that already exists in the system



- g) Click on Save from the command bar
- h) Your name should appear as the CHN/Admin Name in the top right hand corner above the form.

#### 3) Add Medevac record

- a) Once the Individual Client Care record has been saved, you will see 4 tabs: General, Medevac, Interventions and Related
- b) Click on the Medevac tab
- c) Click on the calendar icon to change Visit/Event Date
- d) Click on the calendar and clock icons to enter Emergency Start Time. Enter 13:00 for the time (Depending on when you are completing this training you may need to adjust the times)
- e) Click on the calendar and clock icons to enter Medevac Decision Time Enter 14:00 for the time (Depending on when you are completing this training you may need to adjust the times)
- f) Click on the calendar and clock icons to enter Medevac Client Transfer Out Time. Enter 21:30 for the time. (Depending on when you are completing this training you may need to adjust the times)
- g) Toggle the Was There Medevac Delay to 'Yes'
- h) Toggle the Weather to 'Yes'
- i) Toggle IV Fluids to 'Yes'
- j) Toggle IV Medications to 'Yes'
- k) Toggle 1:1 Continuous Monitoring to 'Yes'
- I) Toggle ECG to 'Yes'
- m) Click on Save & Close in the command bar

NL-1143 - Unsaved Nurse Daily Log	use Colstad						Gitga'at - December - 2021 Suzanna Monthy Log C-RUKord
General Visit/Event Date 12/6/2021 It Time Spent (Hours) 0 Emergency Start Time* 12/6/2021	100 РМ	0	Mederac Decision Time* 12:06/2021 Mederac Client Transfer Out Time* 12:06/2021 Leader on Call Notified*	0 200 РМ	0	Advanced Assessment: 1:1 Continuous Monitoring ••••••••••••••••••••••••••••••••••••	
Medevac Delay Visit There Mederac Delay*			Night (e) No Westher (c) W (c) No			Advanced Diagnostics / Tests: ECG Tother, Describe 	
			Priority Level No Critical Care Team Required No Cost No No			Advanced Care Management/Medevac Aduit Resuctation / ACLS Protocol No No No Urgent Care Record Used	Behavioral Health / Suicide Prevention Guidelines No Additional mental health/substance use intervention No RN Escort Required
Advanced Medications: IV Fluids IV Medications						Na     PEXIS Record Used     No     Conserval Care / Birth / Delivery     Na	No     If Other, Describe



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#### 4) Create an Intervention

- a) Click on the Interventions tab
- b) Click on +New Intervention in the Interventions section of the form. The New Intervention form will display

#### 5) Add Consult/Referral

- a) Type in a few letters of the Intervention name "Consult" or Click on the magnifying glass icon to see all intervention options.
- b) Select the appropriate Intervention, e.g. 'Consult/Referral'
- c) Click on the Time Spent (Minutes) field, enter 45 minutes
- d) Click on Save
- e) Click on the Consult/Referral tab
- f) Select RUDi
- g) Select Other, describe
- h) Type in Poison Control
- i) Click on Save & Close

#### 6) Add Diagnostics

- a) Click on +New Intervention in the Interventions section of the form. The New Intervention form will display
- b) Type in a few letters of the Intervention name, e.g. "Diagnostic" or Click on the magnifying glass icon to see all intervention options.
- c) Select the appropriate Intervention, e.g. "Diagnostics / Tests "
- d) Click on the Time Spent (Minutes) field, enter 15 minutes
- e) Click on Save
- f) Click on the Diagnostics tab
- g) Select iSTAT, select Chem 8, CG4.
- h) Select point of care urine drug screen
- i) Click on *Save & Close* until back to **Monthly Log page**
- 7) Create an Overdose and Suicide record
  - a) Click on the Overdose and Suicide tab
  - b) Click on +New
  - c) Tap on the correct *Visit Time*
  - d) Change the Visit/Event Date if not correct. Note: The visit time defaults to today's date
  - e) Select 'Suicide attempt' from the Overdose or Other Event drop down list
    - i) Click on the Save and Close button

# SCENARIO 12 – WORKSAFE VISIT

A client comes in after an injury at a work site. You complete a physical assessment and the required forms.

1) Select Monthly Log



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a) Double click on Gitga'at nursing station monthly log

#### 2) Create an Individual Client Care Record

- a) Scroll down to the Individual Client Care section
- b) Click on +New from the section menu
- c) Check the Visit/Event Date. The date will default to today's date.
- d) Tap on the 'Regular Clinic hours' in Visit Time
- e) Tap on 'Clinic' in Visit Type
- f) Click on the Client field
  - i) Type in a few letters of the Client name, John Snow
  - ii) Press Enter to look for Clients that already exists in the system
- g) Click on Save from the command bar
- h) Your name should appear as the CHN/Admin Name in the top right hand corner above the form.
- 3) Create an Intervention
  - a) Once the Individual Client Care record has been saved, you will see 3 tabs: General, Interventions and Related
  - b) Click on the Interventions tab
  - c) Click on +New Intervention in the Interventions section of the form. The New Intervention form will display

#### 4) Add Work Safe record

- a) Type in a few letters of the Intervention name "Work Safe" or Click on the magnifying glass icon to see all intervention options.
- b) Select the appropriate Intervention, e.g. 'Work Safe'
- c) Click on the Time Spent (Minutes) field, enter 30 minutes
- d) Click on Save
- e) Click on the Work Safe tab
- f) Claim number provided and Work Safe Form completed (Form 8) should be already selected
- g) Click on Save & Close

# SCENARIO 13 – BATCH LAB REVIEWS

Yesterday was the weekly report on lab results, and you received and reviewed the results for 20 clients.

#### 1) Select Monthly Log

a) Double click on Gitga'at nursing station monthly log

#### 2) Create a Batch Lab Review record

- a) Click on the Batch Lab Reviews tab
- b) Click on the + New button



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) Refresh 🔍 Check Access 🗄 Process 🗸 🔒	Assign 🛃 Share 🕼 Email a Link 🔊	Flow 🗸 🖷 Word Templates 🗸 🗐 Run	Report 🗸	
ings / Admin Duties Batch Lab Reviews Dver	dose and Suicide Visiting Providers (	Objectives, Successes, or Challenges Summ	mary Related	
			+ New Refresh	or <sup>a</sup> Flor
Number of Reviews ~	Time Spent (minutes) ~	CHN/Admin Name ~	Created On ↓ ~	
	) Refresh C Check Access B Process V A	) Refresh Q, Check Access B) Process V A, Assign 2 Share Etg Email a Link 2 ings / Admin Duties Batch Lab Reviews ()verdose and Suicide Visiting Providers () Number of Reviews V Time Spent (minutes) V	) Refresh 🔍 Check Access 🚯 Process \vee 🧏 Assign 😰 Share Tញ Email a Link 😰 Flow 🗸 🥰 Word Templates 🗸 🗟 Run ings / Admin Duties Batch Lab Reviews Diverdose and Suicide Visiting Providers Objectives, Successes, or Challenges Sum Number of Reviews ~ Time Spart (minutes) ~ OrBU/Admin Name ~	) Refresh Q, Check Access B) Process V R, Assign (2) Share E(3) Email a Link (2) Frow V (4) Word Templates V (1) Run Report V ings / Admin Duties (Batch Lab Reviews) ()verdose and Suicide Visiting Providers Objectives, Successes, or Challenges Summary Related Number of Reviews V Time Spert (minutes) V CHURAdmin Nume V Created On 1 V

- c) Tap on the correct Visit Time
- d) Click on the calendar icon to change the Date to yesterday
- e) Enter '20' in the Number of Reviews field
- f) Enter time spent in the Time Spent (minutes) field, 75 minutes
- g) Click on the Save & Close button

New Nurse Daily Log								
🗅 🖬 Save & Close 🔊 Flow 🗸								
New Nurse Daily Log	New Nurse Daily Log - Unsaved		CHN/Admin Name					
Batch Lab Review								
Visit Time	Regular Clinic Hours	After Hours	Weekend					
Date	12/6/2021		Ē					
Number of Reviews *	20							
Time Spent (minutes) *	75							

#### 3) Return to the Monthly Log

a) Click Save & Close until you return to the Monthly Log you have been working on